



# An Enduring Promise

*The Family Place Foundation Campaign*

## DEFERRED GIFT FORM

The Family Place Foundation is a separate 501(c)(3) whose sole beneficiary is The Family Place, Inc.

*This form is to help you provide information about your deferred gift to The Family Place Foundation Campaign. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes. If this is a joint gift, please complete the spouse/partner fields and signature. **\*Required fields***

\* Name: \_\_\_\_\_ If Applicable Spouse/Partner: \_\_\_\_\_

\* Date of Birth: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

\* Address: \_\_\_\_\_ Suite/Apt.: \_\_\_\_\_

\* City: \_\_\_\_\_ \* State: \_\_\_\_\_ \* Zip: \_\_\_\_\_

\* Telephone: \_\_\_\_\_ \* Email: \_\_\_\_\_

Name as you would like it to be recognized: \_\_\_\_\_

I/we would like to be listed in publications as a supporter of the Foundation Campaign: An Enduring Promise.

Please **do not** recognize this gift publicly. I/We wish for the gift to remain **anonymous**.

### Deferred Gift Information

\* Please describe your Foundation Campaign gift. Select one of the following options:

Will\*\*    Revocable "Living" Trust    Retirement Account    Life Insurance    Other \_\_\_\_\_

*\*\* If you intend to list The Family Place Foundation in your will, we recommend the following language: "The Family Place Foundation, a 501(c)(3) nonprofit located in Dallas, TX, EIN Tax ID #26-1573190, or its successor organization."*

Please provide contact information for the establishment of your deferred gift:

Name: \_\_\_\_\_ Company: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

Please provide a confidential estimate of the current value of your deferred gift to The Family Place Foundation Campaign. This estimate does not bind your estate in any way.

Confidential Estimate (optional): \_\_\_\_\_

\* Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\* Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### This document does not bind you or your estate.

By signing this form, you are simply acknowledging your current plans to benefit The Family Place Foundation in the future and giving us guidance as to your wishes.

All gifts are tax-deductible to the extent provided by law. The Family Place Foundation is recognized by the IRS as a 501(c)(3) organization, Tax ID #26-1573190.

### Thank you for supporting The Family Place Foundation Campaign!

Please return completed form to:  
The Family Place Foundation  
Attn: An Enduring Promise  
P.O. Box 7999, Dallas, TX 75209

*\*For questions, please contact Mary Catherine Benavides at (214)443-7770.*